



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

14th August 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, August 14, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,133.91	-35.05	-0.49%	-2.17%	7,941.13	6,734.52	42.13	1.82	25.07	3.95
Premier Index	7,833.52	-54.15	-0.69%	-3.48%	8,908.93	7,399.12	32.45	2.11	22.22	4.40
Main Index	5,803.58	15.81	0.27%	3.69%	5,915.98	5,190.37	9.68	0.85	34.61	2.45
NIC 50 Index	9,048.84	-55.59	-0.61%	-0.38%	9,880.19	8,510.92	31.75	2.11	22.22	4.40

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	33.98	188.66
Premier Index	23.43	96.41
Main Index	10.55	92.26
NIC 50 Index	32.49	154.33

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Oula Fuel Marketing	0.145	2,463	9.02%
Al-Maidan Clinic for Oral Heal	0.700	140	7.69%
National Industries	0.181	4,427	6.47%
Taameer Real Estate Investment	0.015	76,768,085	5.59%
Kuwait Emirates Holding Co	0.039	1	5.48%

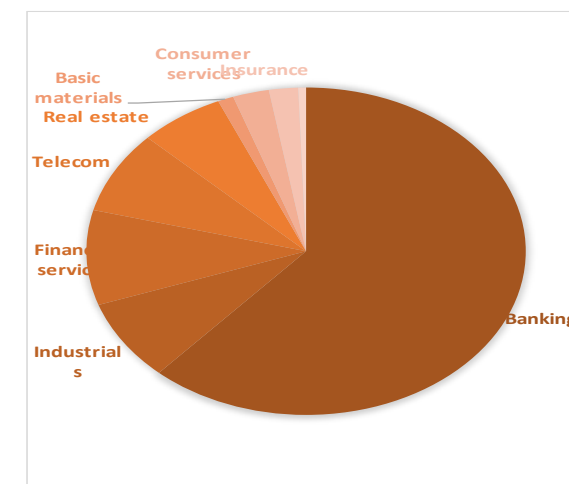
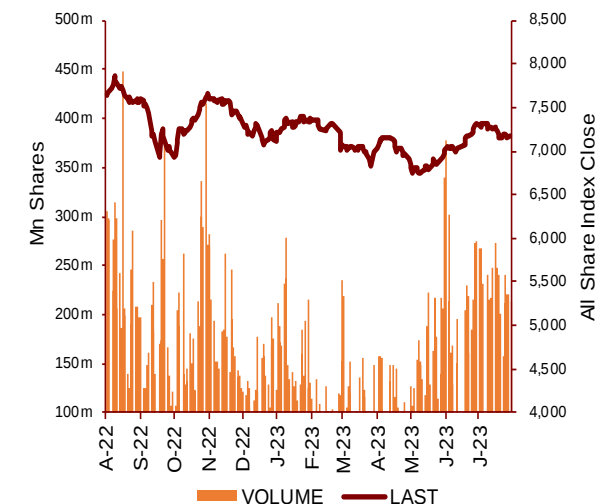
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.759	4.11	-1.04%
National Bank of Kuwait	0.930	2.72	-0.75%
GFH Financial Group	0.083	2.70	-3.50%
International Financial Adviso	0.167	2.15	-6.18%
Kuwait Real Estate	0.157	1.96	-4.85%

Market Breadth	UP	Down	No Chg
All Share Index	54	60	36
Premier Index	7	15	3
Main Index	47	45	33
NIC 50 Index	14	28	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Palms Agro Production	0.081	17	-9.57%
IFA Hotels and Resorts	0.166	421,082	-8.79%
Al Masaken International Re	0.023	15,928	-8.10%
International Financial Advis	0.167	2,149,256	-6.18%
Al Massaleh Real Estate	0.029	795	-5.56%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.083	32.33	-3.50%
International Financial Advis	0.167	12.32	-6.18%
Kuwait Real Estate	0.157	12.21	-4.85%
Arzan Financial Group for F	0.148	11.82	-4.52%
Jiyad Holding	0.020	9.27	2.59%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,735.41	-12.170	-0.70%	-2.6%	1,930.0	1,643.8	25.608	1.23	20.52	2.73
Industrials	984.92	-6.280	-0.63%	-8.1%	1,252.9	940.3	3.324	0.90	25.30	2.92
Financial services	1,265.26	-11.160	-0.87%	1.5%	1,452.4	1,155.2	3.891	1.07	50.10	2.46
Telecom	1,109.27	7.220	0.66%	-6.7%	1,297.5	1,060.1	3.379	1.22	11.68	3.68
Real estate	1,232.20	-0.910	-0.07%	2.0%	1,305.5	1,071.7	2.602	0.71	39.18	1.72
Basic materials	860.47	5.130	0.60%	-1.1%	1,027.4	800.8	0.484	1.41	7.55	12.65
Consumer services	595.97	-10.960	-1.81%	26.5%	629.9	437.7	1.107	2.70	13.44	2.63
Insurance	2,232.32	10.250	0.46%	43.3%	2,243.9	1,481.4	0.890	1.00	39.34	4.42
Health care	478.19	22.700	4.98%	-1.4%	482.0	397.7	0.237	-1.38	10.48	1.65
Energy	993.43	-12.400	-1.23%	-11.7%	1,242.7	925.9	0.202	0.75	9.62	2.14
Utilities	507.89	7.890	1.58%	1.1%	547.4	447.4	0.212	1.94	15.81	8.95
Consumer goods	1,675.70	-11.780	-0.70%	13.5%	1,760.6	1,351.5	0.180	1.12	75.22	1.16
Technology	589.27	15.270	2.66%	-17.6%	800.3	531.1	0.008	0.73	NM	-
	7,133.91	-35.05	-0.49%	-2.2%	7,941.1	6,734.5	42.13	1.82	25.07	3.95



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Monday, August 14, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.930	-0.007	-0.75%	1.79	14.05	3.61	7,375	-3%	-9%	2.72	2.93	13.1%	1.6%	1.089	0.913	22.72%
Kuwait Finance House	0.759	-0.008	-1.04%	1.94	19.77	2.19	11,127	-4%	1%	4.11	5.42	13.5%	2.2%	0.881	0.685	34.28%
Mobile Telecommunications	0.516	0.000	0.00%	1.74	11.00	6.78	2,233	-1%	-8%	1.04	2.02	16.8%	5.3%	0.629	0.502	6.88%
Boubyan Bank	0.626	-0.002	-0.32%	2.57	41.43	0.90	2,481	1%	-17%	0.61	0.97	6.3%	0.8%	0.858	0.579	7.64%
Agility Public Warehousing	0.623	-0.009	-1.42%	0.87	22.46	0.00	1,590	-1%	-13%	1.65	2.66	3.9%	2.8%	0.886	0.560	4.90%
Mabanee Co.	0.849	0.006	0.71%	1.95	17.90	1.57	1,117	-4%	6%	0.17	0.21	11.3%	5.5%	0.888	0.680	3.44%
Gulf Bank	0.259	0.002	0.78%	1.20	12.90	3.71	870	-2%	-13%	0.76	2.93	9.6%	1.0%	0.343	0.252	2.68%
Burgan Bank	0.199	0.001	0.51%	0.77	20.18	3.85	686	-4%	-5%	0.08	0.41	3.8%	0.7%	0.240	0.184	2.11%
Human Soft Holding	3.378	-0.066	-1.92%	2.98	9.25	11.06	432	-6%	1%	0.29	0.09	38.4%	25.9%	3.845	3.048	1.33%
Warba Bank	0.203	0.002	1.00%	1.10	28.67	1.45	418	-4%	-11%	0.80	3.95	3.9%	0.4%	0.250	0.198	1.29%
Boubyan Petrochemical	0.719	0.007	0.98%	1.38	10.74	8.43	383	-3%	-10%	0.47	0.67	12.6%	6.9%	0.944	0.705	1.18%
Kuwait Projects Company Holding	0.124	-0.001	-0.80%	0.75	22.06	0.00	564	-5%	11%	0.33	2.63	3.3%	0.2%	0.164	0.099	1.74%
Shamal Al-Zour Al-Oula Power & Water	0.193	0.003	1.58%	1.94	15.81	8.95	212	-4%	3%	0.03	0.18	13.6%	2.8%	0.208	0.170	0.65%
National Industries Group Holding	0.227	0.000	0.00%	1.04	NM	2.10	513	-2%	10%	0.25	1.12	-1.9%	0.2%	0.280	0.181	1.58%
Boursa Kuwait Securities Co	1.940	0.013	0.67%	7.38	22.82	4.41	390	2%	-5%	0.30	0.15	32.3%	19.1%	2.474	1.760	1.20%
Kuwait International Bank	0.164	-0.001	-0.61%	0.55	20.20	2.22	252	-2%	-8%	0.40	2.41	2.7%	0.4%	0.204	0.160	0.78%
Jazeera Airways	1.850	-0.006	-0.32%	14.86	21.93	4.20	407	-7%	-3%	0.41	0.22	68.4%	7.3%	2.200	1.518	1.25%
Alafco Aviation Lease and Finance	0.175	-0.001	-0.57%	0.75	NM	0.00	167	-6%	-14%	0.00	0.00	-22.1%	-4.5%	0.220	0.162	0.51%
Mezzan Holding	0.510	-0.010	-1.92%	1.51	75.22	2.31	158	-5%	30%	0.37	0.73	2.0%	1.1%	0.540	0.345	0.49%
Gulf Cable and Electrical Industries Group	1.210	0.000	0.00%	1.12	13.12	4.96	252	-2%	0%	0.01	0.01	7.9%	NM	1.520	0.967	0.78%
National Investments	0.230	-0.001	-0.43%	0.95	NM	12.12	183	-5%	-3%	0.11	0.50	-2.5%	-2.3%	0.303	0.183	0.56%
Alimtiyaz Investment Group	0.067	-0.001	-1.04%	0.42	NM	13.35	68	0%	-11%	0.03	0.47	-2.0%	-0.6%	0.095	0.053	0.21%
Kuwait Real Estate	0.157	-0.008	-4.85%	1.12	14.95	1.77	147	11%	50%	1.96	12.21	7.7%	2.8%	0.170	0.094	0.45%
Integrated Holding	0.396	-0.004	-1.00%	1.57	36.97	3.75	100	-2%	7%	0.35	0.89	4.3%	2.8%	0.454	0.321	0.31%
ALI ALGanim	1.205	-0.034	-2.74%	8.97	15.24	5.57	330	2%	50%	0.50	0.41	34.4%	13.1%	1.287	0.750	1.02%
Kuwait Investment	0.138	0.000	0.00%	4.93	9.78	3.62	72	-1%	-9%	0.05	0.37	6.6%	4.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.148	-0.007	-4.52%	5.38	14.20	2.53	121	4%	31%	1.79	11.82	7.0%	5.0%	0.158	0.099	0.37%
Aayan Leasing and Investment	0.163	0.002	1.24%	5.52	11.23	4.66	108	3%	23%	0.72	4.42	10.9%	7.3%	0.166	0.104	0.33%
Commercial Real Estate	0.103	-0.002	-1.90%	4.93	16.75	2.77	187	-5%	7%	0.33	3.18	3.8%	2.2%	0.111	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.676	-0.007	-1.02%	6.01	23.55	2.93	122	-3%	10%	0.07	0.10	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.083	-0.003	-3.50%	5.30	9.33	5.69	288	-3%	9%	2.70	32.33	10.5%	1.2%	0.096	0.069	0.89%
Total		-54.15	-0.69%	2.11	22.22	4.40	32,454	-2.8%	-3.5%	17.79	43.78					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.930	-0.007	-0.75%	1.79	14.1	3.61	7,375	-3.3%	-9.4%	13.1%	1.6%
Kuwait Finance House	0.759	-0.008	-1.04%	1.94	19.8	2.19	11,127	-3.8%	1.4%	13.5%	2.2%
Mobile Telecommunications	0.516	0.000	0.00%	1.74	11.0	6.78	2,233	-1.0%	-8.3%	16.8%	5.3%
Boubyan Bank	0.626	-0.002	-0.32%	2.57	41.4	0.90	2,481	1.0%	-16.8%	6.3%	0.8%
Agility Public Warehousing	0.623	-0.009	-1.42%	0.87	22.5	0.00	1,590	-0.8%	-13.5%	3.9%	2.8%
Mabane Co.	0.849	0.006	0.71%	1.95	17.9	1.57	1,117	-3.9%	6.1%	11.3%	5.5%
Gulf Bank	0.259	0.002	0.78%	1.20	12.9	3.71	870	-1.9%	-13.4%	9.6%	1.0%
Burgan Bank	0.199	0.001	0.51%	0.77	20.2	3.85	686	-4.3%	-4.6%	3.8%	0.7%
Human Soft Holding	3.378	-0.066	-1.92%	2.98	9.3	11.06	432	-6.2%	0.8%	38.4%	25.9%
Warba Bank	0.203	0.002	1.00%	1.10	28.7	1.45	418	-3.8%	-11.0%	3.9%	0.4%
Boubyan Petrochemical	0.719	0.007	0.98%	1.38	10.7	8.43	383	-2.7%	-10.1%	12.6%	6.9%
Kuwait Projects Company Holding	0.124	-0.001	-0.80%	0.75	22.1	0.00	564	-4.6%	10.7%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.193	0.003	1.58%	1.94	15.8	8.95	212	-4.5%	2.7%	13.6%	2.8%
National Industries Group Holding	0.227	0.000	0.00%	1.04	NM	2.10	513	-2.2%	9.8%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.940	0.013	0.67%	7.38	22.8	4.41	390	1.8%	-5.5%	32.3%	19.1%
Kuwait International Bank	0.164	-0.001	-0.61%	0.55	20.2	2.22	252	-1.8%	-8.5%	2.7%	0.4%
Jazeera Airways	1.850	-0.006	-0.32%	14.86	21.9	4.20	407	-7.5%	-2.6%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.175	-0.001	-0.57%	0.75	NM	0.00	167	-5.9%	-13.8%	-22.1%	-4.5%
Mezzan Holding	0.510	-0.010	-1.92%	1.51	75.2	2.31	158	-5.0%	29.8%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.210	0.000	0.00%	1.12	13.1	4.96	252	-1.6%	-0.4%	7.9%	6.1%
National Investments	0.230	-0.001	-0.43%	0.95	NM	12.12	183	-5.0%	-3.0%	-2.5%	-2.3%
Alimti az Investment Group	0.067	-0.001	-1.04%	0.42	NM	13.35	68	0.0%	-10.9%	-2.0%	-0.6%
Kuwait Real Estate	0.157	-0.008	-4.85%	1.12	15.0	1.77	147	11.3%	49.7%	7.7%	2.8%
Integrated Holding	0.396	-0.004	-1.00%	1.57	37.0	3.75	100	-2.2%	7.0%	4.3%	2.8%
ALI ALGanim	1.205	-0.034	-2.74%	4.67	15.2	5.57	330	1.5%	49.7%	34.4%	13.1%
Kuwait Investment	0.138	0.000	0.00%	0.63	9.8	3.62	72	-1.4%	-9.2%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.148	-0.007	-4.52%	1.08	14.2	2.53	121	4.2%	31.3%	7.0%	5.0%
Aayan Leasing and Investment	0.163	0.002	1.24%	1.22	11.2	4.66	108	2.5%	22.6%	10.9%	7.3%
Commercial Real Estate	0.103	-0.002	-1.90%	0.63	16.7	2.77	187	-4.6%	7.3%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.676	-0.007	-1.02%	1.71	23.6	2.93	122	-3.2%	10.3%	7.3%	3.0%
GFH Financial Group	0.083	-0.003	-3.50%	1.00	9.3	5.69	288	-3.1%	8.7%	10.5%	1.2%
Total		-54.15	-0.69%	2.11	22.22	4.40	32,124	-2.8%	-3.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,834	-54.15	-0.69%	7,874	8,001	29	32,124	-2.8%	-3.5%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Shamal Al-Zour Al-Oula Power & Water	0.193	0.003	1.58%	0.194	0.187	40	212	-4.5%	2.7%	0.208	0.170
Warba Bank	0.203	0.002	1.00%	0.212	0.224	20	418	-3.8%	-11.0%	0.250	0.198
Boubyan Petrochemical	0.719	0.007	0.98%	0.758	0.783	37	383	-2.7%	-10.1%	0.944	0.705
Gulf Bank	0.259	0.002	0.78%	0.264	0.289	23	870	-1.9%	-13.4%	0.343	0.252
Mabanee Co.	0.849	0.006	0.71%	0.836	0.788	41	1,117	-3.9%	6.1%	0.888	0.680

Middel Performrs (Today`s Price Change)

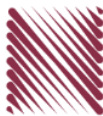
Boursa Kuwait Securities Co	1.940	0.013	0.67%	1.868	1.995	52	390	1.8%	-5.5%	2.474	1.760
Burgan Bank	0.199	0.001	0.51%	0.203	0.209	25	686	-4.3%	-4.6%	0.240	0.184
National Industries Group Holding	0.227	0.000	0.00%	0.214	0.207	57	513	-2.2%	9.8%	0.280	0.181
Gulf Cable and Electrical Industries Group	1.210	0.000	0.00%	1.178	1.196	48	252	-1.6%	-0.4%	1.520	0.967
Boubyan Bank	0.626	-0.002	-0.32%	0.633	0.692	41	2,481	1.0%	-16.8%	0.858	0.579
Jazeera Airways	1.850	-0.006	-0.32%	1.949	1.808	15	407	-7.5%	-2.6%	2.200	1.518
Alafco Aviation Lease and Finance	0.175	-0.001	-0.57%	0.192	0.192	11	167	-5.9%	-13.8%	0.220	0.162
Kuwait International Bank	0.164	-0.001	-0.61%	0.100	0.100	30	252	-1.8%	-8.5%	1.210	0.996
National Bank of Kuwait	0.930	-0.007	-0.75%	0.949	1.004	18	7,375	-3.3%	-9.4%	1.089	0.913
Integrated Holding	0.396	-0.004	-1.00%	0.413	0.376	34	100	-2.2%	7.0%	0.454	0.321
Kuwait Finance House	0.759	-0.008	-1.04%	0.757	0.754	22	11,127	-3.8%	1.4%	0.881	0.685
Alimtiiaz Investment Group	0.067	-0.001	-1.04%	0.066	0.067	37	68	0.0%	-10.9%	0.095	0.053

Bottom 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.623	-0.009	-1.42%	0.632	0.652	32	1,590	-0.8%	-13.5%	0.886	0.560
Human Soft Holding	3.378	-0.066	-1.92%	3.575	3.424	31	432	-6.2%	0.8%	3.845	3.048
Mezzan Holding	0.510	-0.010	-1.92%	0.502	0.416	42	158	-5.0%	29.8%	0.540	0.345
ALI ALGanim	1.205	-0.034	-2.74%	1.071	0.908	57	330	1.5%	49.7%	1.287	0.750
Kuwait Real Estate	0.157	-0.008	-4.85%	0.126	0.111	77	147	11.3%	49.7%	0.170	0.094

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.930	-0.007	-0.75%	1.79	14.05	3.61	7,375	-3.3%	-9.4%	2.72	2.93	13.1%	1.6%	1.089	0.913	17.51%
Kuwait Finance House	0.759	-0.008	-1.04%	1.94	19.77	2.19	11,127	-3.8%	1.4%	4.11	5.42	13.5%	2.2%	0.881	0.685	26.41%
Boubyan Bank	0.626	-0.002	-0.32%	2.57	41.43	0.90	2,481	1.0%	-16.8%	0.61	0.97	6.3%	0.8%	0.858	0.579	5.89%
Commercial Bank of Kuwait	0.730	0.000	0.00%	2.03	14.05	3.36	1,381	25.9%	46.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	3.28%
Gulf Bank	0.259	0.002	0.78%	1.20	12.90	3.71	870	-1.9%	-13.4%	0.76	2.93	9.6%	1.0%	0.343	0.252	2.07%
Burgan Bank	0.199	0.001	0.51%	0.77	20.18	3.85	686	-4.3%	-4.6%	0.08	0.41	3.8%	0.7%	0.240	0.184	1.63%
Ahli United Bank	0.259	-0.001	-0.38%	0.88	19.79	3.08	583	-3.7%	-8.8%	0.02	0.07	4.5%	0.8%	0.300	0.247	1.38%
Warba Bank	0.203	0.002	1.00%	1.10	28.67	1.45	418	-3.8%	-11.0%	0.80	3.95	3.9%	0.4%	0.250	0.198	0.99%
Al Ahli Bank of Kuwait	0.234	-0.005	-2.09%	0.74	14.18	3.19	435	-2.9%	-24.2%	0.57	2.45	5.2%	0.6%	0.341	0.229	1.03%
Kuwait International Bank	0.164	-0.001	-0.61%	0.55	20.20	2.22	252	-1.8%	-8.5%	0.40	2.41	2.7%	0.4%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							25,608			10.07	21.53					60.78%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.719	0.007	0.98%	1.38	10.74	8.43	383	-2.71%	-10.13%	0.47	0.67	12.6%	6.9%	0.944	0.705	0.91%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.27	8.01	6.49	78	-1.41%	97.44%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.360	-0.013	-3.49%	1.97	3.90	28.79	23	-4.00%	36.32%	0.02	0.06	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							484			0.50	0.73					1.15%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.510	-0.010	-1.92%	1.51	75.22	2.31	158	-5.0%	29.8%	0.37	0.73	2.0%	1.1%	0.540	0.345	0.38%
Livestock Transport and Trading	0.104	-0.001	-0.95%	0.72	NM	0.00	22	0.0%	-5.5%	0.00	0.01	-15.3%	-8.1%	0.145	0.091	0.05%
Total Consumer Goods - 2 Companies							180			0.37	0.74					0.43%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.850	-0.006	-0.32%	14.86	21.93	4.20	407	-7.5%	-2.6%	0.41	0.22	68.4%	7.3%	2.200	1.518	0.97%
Kuwait National Cinema	1.184	0.000	0.00%	1.36	13.25	5.07	110	-0.5%	24.6%	0.01	0.01	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.145	0.012	9.02%	0.88	14.22	3.76	59	-0.7%	0.0%	0.00	0.02	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.137	0.003	2.24%	0.78	14.45	3.73	55	-6.2%	-8.1%	0.00	0.02	5.4%	4.0%	0.155	0.120	0.13%
Sultan Center Food Products	0.128	0.001	0.79%	0.58	21.37	0.00	36	-3.0%	17.4%	0.00	0.00	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.020	0.001	2.59%	0.20	1.53	0.00	4	-9.6%	-14.7%	0.18	9.27	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.166	-0.016	-8.79%	5.93	9.33	0.00	30	0.6%	68.7%	0.42	2.37	61.8%	1.9%	0.190	0.058	0.07%
Kuwait Resorts	0.073	0.000	0.27%	0.48	12.97	4.00	14	-0.3%	-7.2%	0.00	0.04	3.7%	3.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.112	0.000	0.00%	0.91	10.36	5.36	12	15.3%	0.9%	0.11	1.00	9.2%	4.7%	0.133	0.089	0.03%
Al Eid Food	0.180	-0.002	-1.10%	1.45	12.92	2.50	34	-4.3%	-18.9%	0.13	0.71	11.6%	8.9%	0.241	0.178	0.08%
Kuwait Hotels	0.205	0.001	0.49%	2.18	13.33	0.00	12	5.1%	15.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	-0.009	-9.57%	0.79	13.80	0.00	4	-9.6%	4.2%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.205	-0.034	-2.74%	4.67	15.24	5.57	330	1.5%	nm	0.50	0.41	34.4%	13.1%	1.287	0.750	0.78%
Total Consumer Services - 13 Companies							1,107			1.77	14.08					2.63%

DAILY MARKET COVERAGE REPORT

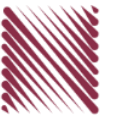
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.279	-0.005	-1.76%	2.95	4.70	11.86	314	-3.8%	-25.8%	0.09	0.32	49.2%	15.9%	0.410	0.276	0.75%
Kuwait Projects Company Holding	0.124	-0.001	-0.80%	0.75	22.06	0.00	564	-4.6%	10.7%	0.33	2.63	3.3%	0.2%	0.164	0.099	1.34%
National Industries Group Holding	0.227	0.000	0.00%	1.04	NM	2.10	513	-2.2%	9.8%	0.25	1.12	-1.9%	0.2%	0.280	0.181	1.22%
Boursa Kuwait Securities Co	1.940	0.013	0.67%	7.38	22.82	4.41	390	1.8%	-5.5%	0.30	0.15	32.3%	19.1%	2.474	1.760	0.92%
GFH Financial Group	0.083	-0.003	-3.50%	1.00	9.33	5.69	288	-3.1%	8.7%	2.70	32.33	10.5%	1.2%	0.096	0.069	0.68%
National Investments	0.230	-0.001	-0.43%	0.95	NM	12.12	183	-5.0%	-3.0%	0.11	0.50	-2.5%	-2.3%	0.303	0.183	0.44%
Tamdeen Investment	0.539	0.000	0.00%	0.56	14.18	2.23	181	-5.4%	-11.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.43%
Alimtiq Investment Group	0.067	-0.001	-1.04%	0.42	NM	13.35	68	0.0%	-10.9%	0.03	0.47	-2.0%	-0.6%	0.095	0.053	0.16%
Commercial Facilities	0.163	-0.002	-1.21%	0.53	9.24	9.70	83	-6.9%	-8.9%	0.04	0.27	5.8%	3.1%	0.210	0.163	0.20%
Aayan Leasing and Investment	0.163	0.002	1.24%	1.22	11.23	4.66	108	2.5%	22.6%	0.72	4.42	10.9%	7.3%	0.166	0.104	0.26%
Kuwait Investment	0.138	0.000	0.00%	0.63	9.78	3.62	72	-1.4%	-9.2%	0.05	0.37	6.6%	4.2%	0.160	0.110	0.17%
Noor Financial Investment	0.188	0.002	1.08%	1.14	3.73	2.69	96	3.9%	6.2%	0.48	2.57	29.8%	20.8%	0.214	0.141	0.23%
Arzan Financial Group for Financing and Investment	0.148	-0.007	-4.52%	1.08	14.20	2.53	121	4.2%	31.3%	1.79	11.82	7.0%	5.0%	0.158	0.099	0.29%
Kuwait Financial Centre	0.110	0.002	1.85%	0.56	NM	4.63	55	0.9%	4.8%	0.11	1.01	-7.9%	-2.9%	0.147	0.092	0.13%
Gulf Investment House	0.382	-0.015	-3.78%	3.59	213	0.00	155	-6.6%	-3.3%	0.03	0.07	1.7%	2.3%	0.464	0.285	0.37%
Arabi Group Holdings	0.385	-0.012	-3.02%	5.43	NM	0.00	132	19.2%	61.3%	0.10	0.27	-15.2%	-1.1%	0.402	0.174	0.31%
Kuwait and Middle East Financial Investment	0.082	0.000	0.00%	0.76	NM	0.00	18	-3.9%	-13.8%	0.00	0.00	-6.3%	-2.6%	0.150	0.073	0.04%
Privatization Holding	0.028	-0.001	-3.45%	0.27	NM	0.00	17	-10.5%	-22.2%	0.01	0.37	-15.7%	-10.3%	0.049	0.022	0.04%
Asiya Capital Investments	0.056	0.002	2.96%	0.53	NM	0.00	45	-1.9%	2.4%	0.04	0.64	-3.8%	-3.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.44%	0.64	25.48	5.53	33	1.1%	-5.5%	0.00	0.05	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.065	-0.003	-3.85%	0.64	34.16	0.00	26	-5.9%	-10.5%	0.03	0.47	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.098	0.000	-0.10%	0.55	99.90	10.20	34	-3.1%	-5.0%	0.01	0.06	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.055	0.000	0.74%	1.05	NM	0.00	24	-5.4%	-13.0%	0.03	0.56	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.081	-0.001	-1.10%	0.00	NM	0.00	24	-4.9%	-7.8%	0.01	0.08	0.0%	0.1%	0.125	0.062	0.06%
Coast Investment and Development	0.077	0.001	0.66%	0.77	31.88	6.58	36	-3.0%	-8.9%	0.08	1.07	2.4%	2.3%	0.104	0.066	0.08%
Al Madar Investment	0.094	0.000	0.00%	0.88	NM	0.00	19	-9.6%	-17.5%	0.00	0.00	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.041	0.000	-0.49%	0.64	NM	0.00	8	0.7%	-32.0%	0.01	0.17	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.002	2.65%	0.56	10.53	5.31	15	-1.2%	-1.2%	0.00	0.01	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.028	0.000	-0.36%	0.82	NM	0.00	12	-4.8%	2.6%	0.01	0.54	-1.0%	-0.3%	0.038	0.017	0.03%
KFIC Investment	0.057	0.000	0.18%	0.43	NM	0.00	18	-7.9%	-12.2%	0.00	0.01	-0.6%	-0.7%	0.071	0.055	0.04%
National International Holding	0.110	0.001	0.92%	0.66	15.60	4.54	25	0.9%	-14.5%	0.21	1.93	4.2%	2.9%	0.145	0.090	0.06%
Osoul Investment	0.095	0.002	2.04%	0.80	13.40	6.44	12	1.2%	-2.9%	0.03	0.28	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.045	0.000	0.00%	0.51	52.94	0.00	10	6.6%	-26.1%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.056	-0.003	-4.92%	0.53	NM	0.00	11	-10.7%	-10.5%	0.00	0.02	-2.3%	-2.2%	0.068	0.048	0.03%
Gulf North Africa Holding	0.146	0.001	0.69%	1.72	59.40	0.00	20	-2.7%	-13.6%	0.16	1.13	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.167	-0.011	-6.18%	1.16	32.12	0.00	42	0.0%	68.5%	2.15	12.32	3.6%	1.4%	0.180	0.079	0.10%
Credit Rating and Collection	0.022	0.000	0.46%	0.73	48.89	0.00	4	0.0%	0.9%	0.00	0.01	1.5%	1.5%	0.026	0.014	0.01%
Ektitab Holding	0.023	0.000	0.00%	0.76	NM	0.00	7	13.9%	121.2%	0.01	0.63	-1.5%	-1.2%	0.027	0.008	0.02%
Kuwait Emirates Holding Co	0.039	0.002	5.48%	0.33	120.31	0.00	7	1.9%	1.3%	0.00	0.00	0.3%	0.5%	0.046	0.024	0.02%
Warba Capital Holding	0.090	-0.002	-2.50%	0.78	NM	0.00	9	3.0%	10.9%	0.00	0.01	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.129	0.000	0.00%	1.40	293.18	0.00	39	4.0%	16.2%	1.16	8.91	0.2%	0.2%	0.148	0.102	0.09%
Al Deera Holding	0.188	-0.001	-0.53%	1.54	28.19	0.00	17	-2.1%	17.5%	0.00	0.01	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.110	0.004	3.77%	1.37	119.57	0.00	31	-4.3%	2.8%	0.12	1.09	1.1%	-0.1%	0.145	0.086	0.07%
Gulf Franchising Holding	0.058	0.001	1.75%	1.08	22.57	0.00	2	0.9%	-35.5%	0.00	0.01	4.9%	1.3%	0.100	0.056	0.01%
Total Financial Services - 44 Companies							3,889			11.20	88.68					9.23%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.700	0.050	7.69%	2.51	14.28	0.77	158	7.7%	1.4%	0.00	0.00	20.8%	13.6%	0.700	0.532	0.37%
Advanced Technology	0.479	0.000	0.00%	0.95	6.68	4.18	72	0.8%	8.9%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							237			0.00	0.00					0.56%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.623	-0.009	-1.42%	0.87	22.46	0.00	1,590	-0.8%	-13.5%	1.65	2.66	3.9%	2.8%	0.886	0.560	3.77%
Human Soft Holding	3.378	-0.066	-1.92%	2.98	9.25	11.06	432	-6.2%	0.8%	0.29	0.09	38.4%	25.9%	3.845	3.048	1.02%
Alafco Aviation Lease and Finance	0.175	-0.001	-0.57%	0.75	NM	0.00	167	-5.9%	-13.8%	0.00	0.00	-22.1%	-4.5%	0.220	0.162	0.40%
Kuwait Cement	0.180	0.007	4.05%	0.69	44.23	2.89	128	3.4%	-19.3%	0.21	1.21	1.5%	1.0%	0.240	0.164	0.30%
Gulf Cable and Electrical Industries Group	1.210	0.000	0.00%	1.12	13.12	4.96	252	-1.6%	-0.4%	0.01	0.01	7.9%	6.1%	1.520	0.967	0.60%
Integrated Holding	0.396	-0.004	-1.00%	1.57	36.97	3.75	100	-2.2%	7.0%	0.35	0.89	4.3%	2.8%	0.454	0.321	0.24%
Kuwait Portland Cement	0.849	0.019	2.29%	1.06	17.86	8.43	85	-0.2%	3.9%	0.01	0.01	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.203	0.000	0.00%	0.74	87.12	0.00	77	2.5%	-0.5%	0.00	0.00	0.9%	0.5%	0.268	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.676	-0.007	-1.02%	1.71	23.55	2.93	122	-3.2%	10.3%	0.07	0.10	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.181	0.011	6.47%	0.76	17.00	5.88	65	6.5%	-6.7%	0.00	0.03	4.4%	3.1%	0.221	0.164	0.15%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.141	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.285	0.003	1.06%	1.07	16.65	7.09	34	2.2%	-4.0%	0.00	0.00	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.092	0.000	0.00%	0.89	74.79	0.00	46	2.2%	-30.8%	0.00	0.00	1.2%	1.0%	0.155	0.082	0.11%
Combined Group Contracting	0.383	0.006	1.59%	1.21	6.36	7.96	66	-1.0%	-15.6%	0.57	1.51	20.2%	5.4%	0.483	0.361	0.16%
Kuwait and Gulf Link Transport	0.056	0.001	1.28%	0.39	NM	0.00	15	1.6%	-5.3%	0.00	0.03	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.180	0.000	0.00%	0.98	12.30	6.67	18	-1.6%	11.8%	0.00	0.00	8.0%	6.4%	0.186	0.134	0.04%
National Cleaning	0.029	0.001	2.14%	0.24	NM	0.00	7	-1.0%	-13.3%	0.00	0.03	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.089	0.002	1.72%	0.72	11.42	5.75	14	6.6%	9.9%	0.02	0.23	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.114	0.005	4.59%	0.62	6.84	6.12	19	0.9%	9.8%	0.82	7.20	9.2%	6.4%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.083	0.001	0.61%	1.00	19.17	0.00	7	-2.4%	66.3%	0.00	0.00	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.023	-0.001	-5.42%	0.41	NM	0.00	2	-2.2%	-50.7%	0.01	0.29	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.341	-0.001	-0.29%	1.04	10.92	5.26	51	-0.3%	4.0%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,324			4.03	14.40					7.89%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.750	0.005	0.29%	1.66	13.14	3.09	497	0.5%	72.4%	0.45	0.26	13.2%	4.2%	1.899	0.943	1.18%
Al Ahleia Insurance	0.650	0.026	4.17%	1.06	7.67	6.41	141	3.7%	30.5%	0.02	0.03	13.6%	4.8%	0.720	0.453	0.33%
Kuwait Insurance	0.473	-0.016	-3.27%	0.68	2.28	8.18	87	-1.9%	-9.7%	0.02	0.04	30.1%	16.5%	0.627	0.446	0.21%
Kuwait Reinsurance	0.400	0.000	0.00%	1.44	12.10	1.38	104	18.7%	51.4%	0.00	0.00	12.5%	3.8%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.21	9.54	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.101	0.000	-0.10%	0.61	5.76	5.63	25	-5.2%	16.3%	0.05	0.50	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.052	0.000	0.00%	0.60	39.25	0.00	6	9.7%	14.7%	0.00	0.00	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.027	0.000	0.37%	0.74	225.00	0.00	3	3.8%	10.2%	0.00	0.03	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							890			0.54	0.86					2.11%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.789	0.000	0.00%	1.72	9.54	6.34	77	3.1%	0.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.18%
Independent Petroleum Group	0.447	-0.013	-2.83%	0.84	10.53	6.52	81	-2.8%	-12.4%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.107	-0.001	-0.93%	0.38	8.81	0.00	29	-3.7%	-7.0%	0.02	0.19	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.062	0.000	0.00%	0.66	NM	0.00	3	3.3%	236.4%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.035	0.001	1.47%	0.71	NM	0.00	7	-8.7%	-23.2%	0.01	0.16	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							202			0.03	0.35					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.849	0.006	0.71%	1.95	17.90	1.57	1,117	-3.9%	6.1%	0.17	0.21	11.3%	5.5%	0.888	0.680	2.65%
Salhia Real Estate	0.482	0.007	1.47%	1.55	16.78	3.01	265	1.5%	-1.3%	0.31	0.66	9.6%	3.7%	0.550	0.411	0.63%
Commercial Real Estate	0.103	-0.002	-1.90%	0.63	16.75	2.77	187	-4.6%	7.3%	0.33	3.18	3.8%	2.2%	0.111	0.091	0.44%
National Real Estate	0.086	-0.002	-2.28%	0.40	12.22	0.00	161	-4.9%	-31.3%	0.08	0.95	3.1%	2.2%	0.172	0.075	0.38%
Tamdeen Real Estate	0.379	0.000	0.00%	0.67	10.19	3.17	158	-0.3%	2.4%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.38%
Kuwait Real Estate	0.157	-0.008	-4.85%	1.12	14.95	1.77	147	11.3%	49.7%	1.96	12.21	7.7%	2.8%	0.170	0.094	0.35%
United Real Estate	0.054	0.000	-0.19%	0.37	233.48	0.00	70	-3.8%	-14.9%	0.01	0.12	0.5%	0.2%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.050	0.001	2.04%	0.52	NM	0.00	37	-4.8%	2.5%	0.00	0.02	-6.5%	-5.1%	0.066	0.038	0.09%
Al Mazaya Holding	0.049	0.002	4.98%	0.61	NM	0.00	30	-3.8%	1.0%	0.18	3.75	-23.5%	-6.7%	0.057	0.036	0.07%
Ajial Real Estate Entertainment	0.262	-0.007	-2.60%	0.40	11.66	1.77	53	9.2%	-4.8%	0.00	0.02	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.081	0.000	0.00%	0.47	9.62	6.18	27	1.1%	1.3%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.06%
Munshaat Real Estate Projects	0.113	0.003	2.73%	2.95	12.51	0.00	36	4.6%	85.2%	0.10	0.88	26.5%	3.7%	0.116	0.048	0.09%
Aayan Real Estate	0.082	0.000	0.00%	0.55	7.53	6.10	34	5.1%	6.1%	0.53	6.43	7.5%	5.7%	0.084	0.056	0.08%
Al Argan International Real Estate	0.083	-0.002	-2.35%	0.28	25.54	0.00	21	-12.6%	-10.8%	0.00	0.03	1.1%	0.3%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.051	-0.001	-2.66%	0.56	45.80	0.00	23	-10.8%	-13.8%	0.00	0.00	1.2%	NM	0.075	0.048	0.05%
Arkan Al Kuwait Real Estate	0.097	0.000	0.00%	0.71	15.17	6.22	24	-0.5%	-16.8%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.063	0.001	1.77%	0.73	10.90	8.06	36	-1.4%	12.5%	0.00	0.04	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.165	-0.001	-0.60%	1.51	56.90	1.77	10	-2.9%	-26.8%	0.00	0.01	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.037	0.002	4.24%	0.82	14.03	0.00	21	9.5%	60.4%	0.23	6.37	6.0%	2.9%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.052	0.000	-0.38%	0.48	10.46	7.69	19	1.0%	-3.2%	0.01	0.27	4.6%	2.5%	0.062	0.044	0.05%
Al-Arabiya Real Estate	0.063	-0.001	-1.72%	0.62	8.16	0.00	23	0.2%	76.5%	0.18	2.91	7.1%	2.0%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.062	0.000	0.00%	0.52	54.42	3.25	14	5.1%	-3.0%	0.00	0.00	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.063	-0.001	-0.79%	0.71	4.58	0.00	11	2.3%	14.3%	0.06	0.87	15.8%	11.3%	0.066	0.049	0.03%
Dar Al Thuraya Real Estate	0.190	0.000	0.00%	1.60	61.89	0.00	28	47.3%	-11.2%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.07%
Osos Holding Group	0.095	0.000	0.00%	0.80	249.74	8.43	10	1.8%	-13.7%	0.00	0.00	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.029	-0.002	-5.56%	0.45	NM	0.00	7	-5.9%	-4.3%	0.00	0.03	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.030	-0.001	-2.91%	0.92	NM	0.00	6	-8.8%	-9.1%	0.00	0.12	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.015	0.001	5.59%	0.27	NM	0.00	3	-18.4%	-28.1%	0.08	5.20	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.084	0.003	3.46%	1.30	NM	0.00	10	3.5%	33.2%	0.00	0.00	-16.3%	-16.1%	0.085	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.039	0.028	0.01%
Al Masaken International Real Estate Developmen	0.023	-0.002	-8.10%	0.38	NM	0.00	2	15.2%	-15.6%	0.02	0.70	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.050	0.000	-0.40%	0.28	19.08	0.00	7	-6.0%	-17.0%	0.00	0.00	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,602			4.27	44.98					6.18%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.081	0.002	2.66%	0.73	NM	0.00	8	2.1%	-15.4%	0.00	0.01	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.73	NM	0.0%	8			0.00	0.01	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.516	0.000	0.00%	1.74	11.00	6.78	2,233	-1.0%	-8.3%	1.04	2.02	16.8%	5.3%	0.629	0.502	5.30%
Kuwait Telecommunications	0.583	-0.002	-0.34%	2.65	17.24	5.13	582	-0.3%	-0.3%	0.12	0.20	15.5%	7.9%	0.793	0.532	1.38%
National Mobile Telecommunications	1.126	0.048	4.45%	0.97	6.80	6.49	564	2.0%	-2.8%	0.01	0.01	15.0%	8.0%	1.292	0.800	1.34%
Hayat Communications	0.077	0.000	0.00%	0.72	NM	0.00	7	-3.7%	28.5%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,386			1.17	2.23					8.04%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.193	0.003	1.58%	1.94	15.81	8.95	212	-4.5%	2.7%	0.03	0.18	13.6%	2.8%	0.208	0.170	0.50%
Total Utilities - 1 Company							212			0.03	0.18					0.50%

Total Market 150 Companies				1.82	25.07	3.95	42,129			33.98	188.66					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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